

Jun 2023

Skilled moneycoaching COACH volunteer

This is an exciting opportunity for persons already gifted with numeracy skills and a pastoral and compassionate heart, seeking to make a key and lasting contribution within your local church and community, with a new faith-focused organisation.

CAP is developing church partnerships through which our new money coaching programme will be offered. **CAP Coaches will deliver this new moneycoaching course with participants and Befrienders attending.** Coaches will “triage” and “signpost” to external supports, as well as providing direct guidance. They will encourage participants to engage with their Befriender. **Volunteer Coaches will be part of a local church-based CAP team**, providing front-line financial guidance in a caring, respectful and loving manner. This role will include some home visits with a Befriender to clients/participants seeking financial guidance or those affected by problem/unmanageable debt.

Below is an outline **description of this role:**

1. Working with a CAP coordinator within your local church which could be a Pastor/Minister or another staff member or volunteer leader/elder
2. money coaching induction training over four weeks probably Aug/Sep depending on commencement date in the local church with Befrienders
3. money coaching course attendance over four weeks with participants and Befrienders following on from the above induction
4. Gaining familiarity with CAP’s triaging and signposting methods in conjunction with established financial supports like [MABS](#) and [PIPs](#) etc.
5. Encouraging your clients to engage constructively with supports like MABS and PIPs etc. if appropriate and with their full agreement
6. Ensuring appropriate ongoing befriending is in place for the client after the initial home visit(s) and 3rd party supports are in place
7. Documenting and reporting on client engagement and progress etc. to CAP

Skills and experiences for this role incl the following:

- Some experience of personal financial and money management preferable within an adult learning or transactional context like a Credit Union
- A good people person and a strong listener especially in stressful contexts
- Detailed and methodical person able to see things from more than one angle
- Comfortable working to a client’s timetable in person and on Zoom etc.
- Very trustworthy plus sensitive and confidential with all money matters/data

The above volunteer role description is indicative only and could fit in around an individual’s week-to-week personal circumstances or professional full-time role. Might even suit someone who’s currently out of the work force or retired but keen to volunteer on a regular/weekly basis within their local church context. **Garda vetting required.**

This is a volunteer role that CAP IRL does not have the budget to fund and so no paid staff to cover the role. We are able to cover expenses and sundry costs agreed in advance, while volunteering for CAP.



Volunteers would need to appreciate the nature of CAP's sensitive work with vulnerable persons, many of whom are in crisis affected by problem debt. Also see <https://www.capireland.ie/statement-of-faith/>

For more details and a chat please contact alan@capireland.ie